RFP No.: 40/04/COMMS/2024-ISA

Country: India Issued on: 29/04/2024

Request For Proposal

For Hiring of Agency for Production of Film & Photography work for ISA



International Solar Alliance (ISA)
Secretariat, Surya Bhawan, NISE Campus,
Gwal Pahari, Gurugram, Haryana – 122003, India
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Section 1. Letter of Invitation

The International Solar Alliance (ISA) hereby invites you to submit a Proposal to this Request for Proposal (RFP) for the above-referenced subject.

This RFP includes the following documents and the General Terms and Conditions of Contract which is inserted in the Bid Data Sheet (BDS):

Section 1: This Letter of Invitation Section 2: Instruction to Bidders Section 3: Bid Data Sheet (BDS) Section 4: Evaluation Criteria Section 5: Terms of Reference Section 6: Returnable Bidding Forms

- o Form A: Technical Proposal Submission Form
- o Form B: Bidder Information Form
- Form C: Joint Venture/Consortium/Association Information Form (Not Applicable)
- o Form D: Qualification Form
- o Form E: Format of Technical Proposal
- o Form F: Financial Proposal Submission Form
- o Form G: Financial Proposal Form

If you are interested in submitting a Proposal in response to this RFP, please prepare your Proposal in accordance with the requirements and procedure as set out in this RFP and submit it by the Deadline for Submission of Proposals set out in Bid Data Sheet.

Please acknowledge receipt of this RFP by sending an email procurement@isolaralliance.org, indicating whether you intend to submit a Proposal or otherwise. You may send the Technical Proposal and the Financial Proposal files separately. The financial and technical proposal shall be encrypted with different passwords and clearly labelled. Any Amendments to the RFP will be notified on ISA Website. Should you require further clarifications, kindly communicate with the contact person/s identified in the attached Bid Data Sheet as the focal point for queries on this RFP.

ISA looks forward to receiving your Proposal and thank you in advance for your interest in ISA procurement opportunities.

Issued by: Vishal Pratap

Title: Procurement Unit Date: April 29 2024

Section 2. Instruction to Bidders

GENERAL PROVISIONS			
1. Introduction	1.1 Bidders shall adhere to all the requirements of this RFP, including any amendments in Writing by ISA.		
	1.2 Any Proposal submitted will be regarded as an offer by the Bidder and does not constitute or imply the acceptance of the Proposal by ISA. ISA is under no obligation to award a contract to any Bidder as a result of this RFP.		
2. Fraud & Corruption, Gifts and Hospitality	2.1 ISA strictly enforces a policy of zero tolerance on proscribed practices, including fraud, corruption, collusion, unethical or unprofessional practices, and obstruction of ISA vendors and requires all bidders/vendors observe the highest standard of ethics during the procurement process and contract implementation.		
	2.2 Bidders/vendors shall not offer gifts or hospitality of any kind to ISA staff members including recreational trips to sporting or cultural events, theme parks or offers of holidays, transportation, or invitations to extravagant lunches or dinners.		
	 2.3 In pursuance of this policy, ISA (a) Shall reject a proposal if it determines that the selected bidder has engaged in any corrupt or fraudulent practices in competing for the contract in question; (b) Shall declare a vendor ineligible, either indefinitely or for a stated period of time, to be awarded a contract if at any time it determines that the vendor has engaged in any corrupt or fraudulent practices in competing for, or in executing a ISA contract. 		
	2.4 All Bidders must adhere to the ISA Supplier Code of Conduct, which may be found at https://isolaralliance.org/images/ISA%20Supplier%20Code%20of%20Conduct_14.4.2023.final%20version.pdf		
3. Eligibility	3.1 A vendor should not be suspended, debarred, or otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization. Vendors are therefore required to disclose to ISA whether they are subject to any sanction or temporary suspension imposed by these organizations.		
	3.2 It is the Bidder's responsibility to ensure that its employees, joint venture members, sub-contractors, service providers, suppliers and/or their employees meet the eligibility requirements as established by ISA.		
4. Conflict of Interests	4.1 Bidders must strictly avoid conflicts with other assignments or their own interests, and act without consideration for future work. Bidders found to have a conflict of interest shall be disqualified. Without limitation on the generality of the above, Bidders, and any of their affiliates, shall be considered to have a conflict of interest with one or more parties in this solicitation process, if they:		
	 a) Are or have been associated in the past, with a firm or any of its affiliates which have been engaged by ISA to provide services for the preparation of the design, specifications, Terms of Reference, cost 		

- analysis/estimation, and other documents to be used for the procurement of the goods and services in this selection process;
- b) Were involved in the preparation and/or design of the programme/project related to the services requested under this RFP; or
- c) Are found to be in conflict for any other reason, as may be established by, or at the discretion of ISA.
- 4.2 In the event of any uncertainty in the interpretation of a potential conflict of interest, Bidders must disclose to ISA, and seek ISA's confirmation on whether or not such a conflict exists. The ISA shall have the discretion to disqualify or proceed with a bidder where there is a probable conflict of interest subject to further evaluation and review of various factors such as access to sensitive information which may confer unfair advantage as against other bidders. The decision on a probable conflict of interest shall be made in the best interest of the work of the ISA.
- 4.3 Similarly, the Bidders must disclose in their proposal their knowledge of the following:
 - a) If the owners, part-owners, officers, directors, controlling shareholders, of the bidding entity or key personnel are family members of ISA staff involved in the procurement functions and/or the Government of the country or any Implementing Partner receiving services under this RFP; and
 - b) All other circumstances that could potentially lead to actual or perceived conflict of interest, collusion or unfair competition practices.

Failure to disclose such an information may result in the rejection of the proposal or proposals affected by the non-disclosure.

4.4 The eligibility of Bidders that are wholly or partly owned by the Government shall be subject to ISA's further evaluation and review of various factors such as being registered, operated and managed as an independent business entity, the extent of Government ownership/share, receipt of subsidies, mandate and access to information in relation to this RFP, among others. Conditions that may lead to undue advantage against other Bidders may result in the eventual rejection of the Proposal.

PREPARATION OF PROPOSALS

- 5. General Considerations
- 5.1 In preparing the Proposal, the Bidder is expected to examine the RFP in detail. Material deficiencies in providing the information requested in the RFP may result in rejection of the Proposal.
- 5.2 The Bidder will not be permitted to take advantage of any errors or omissions in the RFP. Should such errors or omissions be discovered, the Bidder must notify the ISA
- 6. Cost of Preparation of Proposal
- 6.1 The Bidder shall bear any and all costs related to the preparation and/or submission of the Proposal, regardless of whether its Proposal was selected or not. ISA shall not be responsible or liable for those costs, regardless of the conduct or outcome of the procurement process.
- 7. Language
- 7.1 The Proposal, as well as any and all related correspondence exchanged by the Bidder and ISA, shall be Written in the language (s) specified in the BDS.

8. Documents Comprising the Proposal	 8.1 The Proposal shall comprise of the following documents: c) Documents Establishing the Eligibility and Qualifications of the Bidder; d) Technical Proposal; e) Financial Proposal; f) Proposal Security, if required by BDS; g) Any attachments and/or appendices to the Proposal.
9. Documents Establishing the Eligibility and Qualifications of the Bidder	9.1 The Bidder shall furnish documentary evidence of its status as an eligible and qualified vendor, using the Forms provided under Section 6 and providing documents required in those forms. In order to award a contract to a Bidder, its qualifications must be documented to ISA's satisfaction.
10.Technical Proposal Format and Content	10.1 The Bidder is required to submit a Technical Proposal using the Standard Forms and templates provided in Section 6 of the RFP.
	10.2 The Technical Proposal shall not include any price or financial information. A Technical Proposal containing material financial information may be declared non-responsive.
	10.3 Samples of items, when required as per Section 5, shall be provided within the time specified and unless otherwise specified by ISA, and at no expense to ISA
	10.4 When applicable and required as per Section 5, the Bidder shall describe the necessary training programme available for the maintenance and operation of the services and/or equipment offered as well as the cost to the ISA. Unless otherwise specified, such training as well as training materials shall be provided in the language of the Bid as specified in the BDS.
11.Financial Proposals	11.1 The Financial Proposal shall be prepared using the Standard Form provided in Section 6 of the RFP. It shall list all major cost components associated with the services, and the detailed breakdown of such costs.
	11.2 Any output and activities described in the Technical Proposal but not priced in the Financial Proposal, shall be assumed to be included in the prices of other activities or items, as well as in the final total price.
	11.3 Prices and other financial information must not be disclosed in any other place except in the financial proposal.
12.Proposal Security	12.1 A Proposal Security, if required by BDS, shall be provided in the amount and form indicated in the BDS. The Proposal Security shall be valid up to thirty (30) days after the final date of validity of the Proposal.
	12.2 The Proposal Security shall be included along with the Technical Proposal. If Proposal Security is required by the RFP but is not found along with the Technical Proposal, the Proposal shall be rejected.
	12.3 If the Proposal Security amount or its validity period is found to be less than what is required by ISA, ISA shall reject the Proposal.
	12.4 In the event an electronic submission is allowed in the BDS, Bidders shall include a copy of the Bid Security in their proposal and the original of the

Proposal Security must be sent via courier or hand delivery as per the instructions in BDS. 12.5 The Proposal Security may be forfeited by ISA, and the Proposal rejected, in the event of any one or combination, of the following conditions: a) If the Bidder withdraws its offer during the period of the Proposal Validity specified in the BDS, or; b) In the event that the successful Bidder fails: to sign the Contract after ISA has issued an award; or to furnish the Performance Security, insurances, or other documents that ISA may require as a condition precedent to the effectivity of the contract that may be awarded to the Bidder. 13. Currencies 13.1 All prices shall be quoted in the currency or currencies indicated in the BDS. Where Proposals are quoted in different currencies, for the purposes of comparison of all Proposals: a) ISA will convert the currency quoted in the Proposal into the ISA preferred currency, in accordance with the prevailing UN operational rate of exchange on the last day of submission of Proposals; and b) In the event that ISA selects a proposal for award that is quoted in a currency different from the preferred currency in the BDS, ISA shall reserve the right to award the contract in the currency of ISA's preference, using the conversion method specified above. 14. Joint Venture, 14.1 If the Bidder is a group of legal entities that will form or have formed a Joint Consortium or Venture (JV), Consortium or Association for the Proposal, they shall Association confirm in their Proposal that: (i) they have designated one party to act as a lead entity, duly vested with authority to legally bind the members of the JV, Consortium or Association jointly and severally, which shall be evidenced by a duly notarized Agreement among the legal entities, and submitted with the Proposal; and (ii) if they are awarded the contract, the contract shall be entered into, by and between ISA and the designated lead entity, who shall be acting for and on behalf of all the member entities comprising the joint venture. 14.2 After the Deadline for Submission of Proposal, the lead entity identified to represent the JV, Consortium or Association shall not be altered without the prior written consent of ISA. 14.3 The lead entity and the member entities of the JV, Consortium or Association shall abide by the provisions of Clause 15 herein in respect of submitting only one proposal. 14.4 The description of the organization of the JV, Consortium or Association must clearly define the expected role of each of the entity in the joint venture in delivering the requirements of the RFP, both in the Proposal and the JV, Consortium or Association Agreement. All entities that comprise the JV, Consortium or Association shall be subject to the eligibility and qualification assessment by ISA. 14.5 A JV, Consortium or Association in presenting its track record and

experience should clearly differentiate between:

a) Those that were undertaken together by the JV, Consortium or Association; and b) Those that were undertaken by the individual entities of the JV, Consortium or Association. 14.6 Previous contracts completed by individual experts working privately but who are permanently or were temporarily associated with any of the member firms cannot be claimed as the experience of the JV, Consortium or Association or those of its members, but should only be claimed by the individual experts themselves in their presentation of their individual credentials. JV, Consortium or Associations are encouraged for high value, multi-sectoral requirements when the spectrum of expertise and resources required may not be available within one firm. 15.Only One Proposal 15.1 The Bidder (including the individual members of any Joint Venture) shall submit only one Proposal, either in its own name or as part of a Joint Venture. 15.2 Proposals submitted by two (2) or more Bidders shall all be rejected if they are found to have any of the following: h) they have at least one controlling partner, director or shareholder in common: or any one of them receive or have received any direct or indirect subsidy from the other/s; or j) they have the same legal representative for purposes of this RFP; or k) they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about, or influence on the Proposal of, another Bidder regarding this RFP process; I) they are subcontractors to each other's Proposal, or a subcontractor to one Proposal also submits another Proposal under its name as lead Bidder; or m) some key personnel proposed to be in the team of one Bidder participates in more than one Proposal received for this RFP process. This condition relating to the personnel, does not apply to subcontractors being included in more than one Proposal. 16. Proposal Validity 16.1 Proposals shall remain valid for the period specified in the BDS, Period commencing on the Deadline for Submission of Proposals. A Proposal valid for a shorter period may be rejected by ISA and rendered non-responsive. 16.2 During the Proposal validity period, the Bidder shall maintain its original Proposal without any change, including the availability of the Key Personnel, the proposed rates and the total price. 17.1 In exceptional circumstances, prior to the expiration of the proposal 17.Extension of **Proposal Validity** validity period, ISA may request Bidders to extend the period of validity of their Proposals. The request and the responses shall be made in writing, Period and shall be considered integral to the Proposal. 17.2 If the Bidder agrees to extend the validity of its Proposal, it shall be done

	without any change in the original Proposal.	
	17.3 The Bidder has the right to refuse to extend the validity of its Proposal, and	
	in which case, such Proposal will not be further evaluated.	
18.Clarification of Proposal	18.1 Bidders may request clarifications on any of the RFP documents no later than the date indicated in the BDS. Any request for clarification must be sent in writing in the manner indicated in the BDS. If inquiries are sent other than specified channel, even if they are sent to an ISA staff member, ISA shall have no obligation to respond or confirm that the query was officially received.	
	18.2 ISA will provide the responses to clarifications through the method specified in the BDS.	
	18.3 ISA shall endeavor to provide responses to clarifications in an expeditious manner, but any delay in such response shall not cause an obligation on the part of ISA to extend the submission date of the Proposals, unless ISA deems that such an extension is justified and necessary.	
19.Amendment of Proposals	19.1 At any time prior to the deadline of Proposal submission, ISA may for any reason, such as in response to a clarification requested by a Bidder, modify the RFP in the form of an amendment to the RFP. Amendments will be made available to all prospective bidders.	
	19.2 If the amendment is substantial, ISA may extend the Deadline for submission of proposal to give the Bidders reasonable time to incorporate the amendment into their Proposals.	
20.Alternative Proposals	20.1 Unless otherwise specified in the BDS, alternative proposals shall not be considered. If submission of alternative proposal is allowed by BDS, a Bidder may submit an alternative proposal, but only if it also submits a proposal conforming to the RFP requirements. ISA shall only consider the alternative proposal offered by the Bidder whose conforming proposal ranked the highest as per the specified evaluation method. Where the conditions for its acceptance are met, or justifications are clearly established, ISA reserves the right to award a contract based on an alternative proposal.	
	20.2 If multiple/alternative proposals are being submitted, they must be clearly marked as "Main Proposal" and "Alternative Proposal"	
21.Pre-Bid Conference	21.1 When appropriate, a Bidder's conference will be conducted at the date, time and location specified in the BDS. All Bidders are encouraged to attend. Non-attendance, however, shall not result in disqualification of an interested Bidder. Minutes of the Bidder's conference will be sent to all the participants of the pre-bid conference. No verbal statement made during the conference shall modify the terms and conditions of the RFP, unless specifically incorporated in the Minutes of the Bidder's Conference or issued/posted as an amendment to RFP.	
SUBMISSION AND OPENING OF PROPOSALS		

22.Submission	1	The Bidder shall submit a duly signed and complete Proposal comprising the documents and forms in accordance with the requirements in the BDS. The submission shall be in the manner specified in the BDS.
	(The Proposal shall be signed by the Bidder or person(s) duly authorized to commit the Bidder. The authorization shall be communicated through a document evidencing such authorization issued by the legal representative of the bidding entity, or a Power of Attorney, accompanying the Proposal.
	-	Bidders must be aware that the mere act of submission of a Proposal, in and of itself, implies that the Bidder fully accepts the ISA General Contract Terms and Conditions. https://www.isolaralliance.org/images/ISA GTB.pdf
Email Submission		Email submission, if allowed or specified in the BDS, shall be governed as follows:
	á	a) Electronic files that form part of the proposal must be in accordance with the format and requirements indicated in BDS;
	i	b) The Technical Proposal and the Financial Proposal files MUST BE COMPLETELY SEPARATE. The financial proposal shall be encrypted with different passwords and clearly labelled. The files must be sent to the dedicated email address specified in the BDS.
	(The password for opening the Financial Proposal should be provided only upon request of ISA. ISA will request password only from bidders whose Technical Proposal has been found to be technically responsive. Failure to provide correct password may result in the proposal being rejected.
23.Deadline for Submission of Proposals and Late	1	Complete Proposals must be received by ISA in the manner, and no later than the date and time, specified in the BDS. ISA shall only recognize the date and time that the bid was received by ISA
Proposals		ISA shall not consider any Proposal that is submitted after the deadline for the submission of Proposals.
24.Withdrawal, Substitution, and		A Bidder may withdraw, substitute or modify its Proposal after it has been submitted at any time prior to the deadline for submission.
Modification of Proposals	1 1	Manual and Email submissions: A bidder may withdraw, substitute or modify its Proposal by sending a written notice to ISA, duly signed by an authorized representative, and shall include a copy of the authorization (or a Power of Attorney). The corresponding substitution or modification of the Proposal, if any, must accompany the respective written notice. All notices must be submitted in the same manner as specified for submission of proposals, by clearly marking them as "WITHDRAWAL" "SUBSTITUTION," or "MODIFICATION"
	l	Proposals requested to be withdrawn shall be returned unopened to the Bidders, only for manual submissions. For online submissions, bids will be disregarded by ISA.
25.Proposal Opening		There is no public bid opening for RFPs. ISA shall open the Proposals in the presence of an ad-hoc committee formed by ISA, consisting of at least two

	(2) members.
EVALUATION OF PROPOS	SALS
26.Confidentiality	 26.1 Information relating to the examination, evaluation, and comparison of Proposals, and the recommendation of contract award, shall not be disclosed to Bidders or any other persons not officially concerned with such process, even after publication of the contract award. 26.2 Any effort by a Bidder or anyone on behalf of the Bidder to influence ISA in
	the examination, evaluation and comparison of the Proposals or contract award decisions may, at ISA's decision, result in the rejection of its Proposal and may be subject to the application of prevailing ISA vendor sanctions procedures.
27.Evaluation of Proposals	27.1 The Bidder is not permitted to alter or modify its Proposal in any way after the proposal submission deadline except as permitted under Clause 24 of this RFP. ISA will conduct the evaluation solely on the basis of the submitted Technical and Financial Proposals.
	 27.2 Evaluation of proposals is made of the following steps: n) Preliminary Examination o) Minimum Eligibility and Qualification (if pre-qualification is not done) p) Evaluation of Technical Proposals q) Evaluation of Financial Proposals
28.Preliminary Examination	28.1 ISA shall examine the Proposals to determine whether they are complete with respect to minimum documentary requirements, whether the documents have been properly signed, and whether the Proposals are generally in order, among other indicators that may be used at this stage. ISA reserves the right to reject any Proposal at this stage.
29.Evaluation of Eligibility and Qualification	 B. Eligibility and Qualification of the Bidder will be evaluated against the Minimum Eligibility/Qualification requirements specified in the Section 4 (Evaluation Criteria). C. In general terms, vendors that meet the following criteria may be considered qualified: They are not included in the UN Security Council 1267/1989 Committee's list of terrorists and terrorist financiers. They have a good financial standing and have access to adequate financial resources to perform the contract and all existing commercial commitments, They have the necessary similar experience, technical expertise, production capacity where applicable, quality certifications, quality assurance procedures and other resources applicable to the provision of the services required; They are able to comply fully with ISA General Terms and Conditions of Contract; They do not have a consistent history of court/arbitral award decisions against the Bidder; and They have a record of timely and satisfactory performance with their clients. The consulting firm should provide credentials, through adequate

	references or documentation, their current local presence in the ISA focus regions. Past experience of working with ISA and/or with multilateral/international organizations will be an added advantage.	
30.Evaluation of Technical and Financial Proposals	30.1 The evaluation team shall review and evaluate the Technical Proposals on the basis of their responsiveness to the Terms of Reference and other RFP documents, applying the evaluation criteria, sub-criteria, and point system specified in the Section 4 (Evaluation Criteria). A Proposal shall be rendered non-responsive at the technical evaluation stage if it fails to achieve the minimum technical score indicated in the BDS. When necessary and if stated in the BDS, ISA may invite technically responsive bidders for a presentation related to their technical proposals. The conditions for the presentation shall be provided in the bid document where required.	
	30.2 In the second stage, only the Financial Proposals of those Bidders who achieve the minimum technical score will be opened for evaluation. The Financial Proposals corresponding to Technical Proposals that were rendered non-responsive shall remain unopened, and, in the case of manual submission, be returned to the Bidder unopened. For emailed Proposals submissions, ISA will not request for the password of the Financial Proposals of bidders whose Technical Proposal were found not responsive.	
	30.3 The evaluation method that applies for this RFP shall be as indicated in the BDS, which may be either of two (2) possible methods, as follows: (a) the lowest priced method which selects the lowest evaluated financial proposal of the technically responsive Bidders; or (b) the combined scoring method which will be based on a combination of the technical and financial score.	
	30.4 When the BDS specifies a combined scoring method, the formula for the rating of the Proposals will be as follows:	
	Rating the Technical Proposal (TP):	
	TP Rating = (Total Score Obtained by the Offer / Max. Obtainable Score for TP) \times 100	
	Rating the Financial Proposal (FP):	
	FP Rating = (Lowest Priced Offer / Price of the Offer Being Reviewed) x 100 Total Combined Score:	
	Combined Score = (TP Rating) x (Weight of TP, e.g. 70%/100) + (FP Rating) x (Weight of FP, e.g., 30%/100)	
31. Due Diligence	31.1 ISA reserves the right to undertake a due diligence exercise, also called post qualification, aimed at determining to its satisfaction, the validity of the information provided by the Bidder. Such exercise shall be fully documented and may include, but need not be limited to, all or any	

	combination of the following:
32.Clarification of Proposals	 a) Verification of accuracy, correctness and authenticity of information provided by the Bidder; b) Validation of extent of compliance to the RFP requirements and evaluation criteria based on what has so far been found by the evaluation team; c) Inquiry and reference checking with Government entities with jurisdiction on the Bidder, or with previous clients, or any other entity that may have done business with the Bidder; d) Inquiry and reference checking with previous clients on the performance on on-going or contracts completed, including physical inspections of previous works, as necessary; e) Physical inspection of the Bidder's offices, branches or other places where business transpires, with or without notice to the Bidder; f) Other means that ISA may deem appropriate, at any stage within the selection process, prior to awarding the contract. 32.1 To assist in the examination, evaluation and comparison of Proposals, ISA may, at its discretion, ask any Bidder for a clarification of its Proposal.
	 32.2 ISA's request for clarification and the response shall be in writing and no change in the prices or substance of the Proposal shall be sought, offered, or permitted, except to provide clarification, and confirm the correction of any arithmetic errors discovered by ISA in the evaluation of the Proposals, in accordance with RFP. 32.3 Any unsolicited clarification submitted by a Bidder in respect to its
	Proposal, which is not a response to a request by ISA, shall not be considered during the review and evaluation of the Proposals.
33.Responsiveness of Proposal	33.1 ISA's determination of a Proposal's responsiveness will be based on the contents of the Proposal itself. A substantially responsive Proposal is one that conforms to all the terms, conditions, TOR and other requirements of the RFP without material deviation, reservation, or omission.
	33.2 If a Proposal is not substantially responsive, it shall be rejected by ISA and may not subsequently be made responsive by the Bidder by correction of the material deviation, reservation, or omission.
34.Nonconformities, Reparable Errors and Omissions	34.1 Provided that a Proposal is substantially responsive, ISA may waive any non-conformities or omissions in the Proposal that, in the opinion of ISA, do not constitute a material deviation.
	34.2 ISA may request the Bidder to submit the necessary information or documentation, within a reasonable period of time, to rectify nonmaterial nonconformities or omissions in the Proposal related to documentation requirements. Such omission shall not be related to any aspect of the price of the Proposal. Failure of the Bidder to comply with the request may result in the rejection of its Proposal.
	34.3 For Financial Proposal that has been opened, ISA shall check and correct arithmetical errors as follows:
	 if there is a discrepancy between the unit price and the line item total that is obtained by multiplying the unit price by the quantity, the unit

	34.4	price shall prevail and the line item total shall be corrected, unless in the opinion of ISA there is an obvious misplacement of the decimal point in the unit price; in which case the line item total as quoted shall govern and the unit price shall be corrected; b) if there is an error in a total corresponding to the addition or subtraction of subtotals, the subtotals shall prevail, and the total shall be corrected; and c) if there is a discrepancy between words and figures, the amount in words shall prevail, unless the amount expressed in words is related to an arithmetic error, in which case the amount in figures shall prevail. If the Bidder does not accept the correction of errors made by ISA, its
		Proposal shall be rejected.
D. AWARD OF CONT	RACT	
35.Right to Accept, Reject, Any or All Proposals	35.1	ISA reserves the right to accept or reject any Proposal, to render any or all of the Proposals as non-responsive, and to reject all Proposals at any time prior to award of contract, without incurring any liability, or obligation to inform the affected Bidder(s) of the grounds for ISA's action. ISA shall not be obliged to award the contract to the lowest priced offer.
36.Award Criteria	36.1	Prior to expiration of the proposal validity, ISA shall award the contract to the qualified Bidder based on the award criteria indicated in the BDS.
37.Right to Vary Requirements at the Time of Award	37.1	At the time of award of Contract, ISA reserves the right to vary the quantity of services and/or goods, by up to a maximum twenty-five per cent (25%) of the total offer, without any change in the unit price or other terms and conditions.
38.Contract Signature	38.1	Within fifteen (15) days from the date of receipt of the Contract, the successful Bidder shall sign and date the Contract and return it to ISA. Failure to do so may constitute sufficient grounds for the annulment of the award, and forfeiture of the Proposal Security, if any, and on which event, ISA may award the Contract to the Second Ranked Bidder or call for new Proposals.
39.Performance Security	39.1	A performance security, if required in BDS, shall be provided in the amount specified in BDS. Within fifteen (15) days of the contract signature by both parties. Where a performance security is required, the receipt of the performance security by ISA shall be a condition for rendering the contract effective.
40.Bank Guarantee for Advanced Payment	40.1	Except when the interests of ISA so require, it is ISA's preference to make no advance payment(s) (i.e., payments without having received any outputs). If an advance payment is allowed as per BDS, and exceeds 20% of the total contract price, or USD 30,000, whichever is less, the Bidder shall submit a Bank Guarantee in the full amount of the advance payment.
41.Liquidated Damages	41.1	If specified in BDS, ISA shall apply Liquidated Damages resulting from the Contractor's delays or breach of its obligations as per the Contract.

42.Payment Provisions	42.1 Payment will be made only upon ISA's acceptance of the work performed. The terms of payment shall be within thirty (30) days, after receipt of invoice and certification of acceptance of work issued by the proper authority in ISA with direct supervision of the Contractor. Payment will be affected by bank transfer in the currency of contract.
43.Other Provisions	 43.1 ISA may withdraw the RFP at any time by providing written notice to the bidder in any case in which the mandate of ISA applicable to the performance of the Contract or the funding of ISA applicable to the RFP is curtailed or terminated, whether in whole or in part. 43.2. The ISA is striving to achieve gender parity in all its activities. In this regard, female-owned organizations and/or teams with significant gender diversity are strongly encouraged to submit a proposal. 43.3. The ISA recognizes the importance of valuing diversity and promoting inclusion in all our work programs and partnerships. The ISA strives to engage with organizations and/or teams that reflect its geographical representation and diversity.

Section 3. Bid Data Sheet

The following data for the services to be procured shall complement, supplement, or amend the provisions in the Request for Proposals. In the case of a conflict between the Instructions to Bidders, the Data Sheet, and other annexes or references attached to the Data Sheet, the provisions in the Data Sheet shall prevail.

BDS No.	Ref. to Section.2	Data	Specific Instructions / Requirements
1	7	Language of the Proposal	English
2		Submitting Proposals for Parts or sub-parts of the TOR (partial bids)	Not Allowed
3	20	Alternative Proposals	Shall not be considered
4	21	Pre-proposal conference	Will be conducted on request
5	10	Proposal Validity Period	90 days
6	14	Bid Security	NIL
7	41	Advanced Payment upon signing of contract	Not Allowed
8	42	Liquidated Damages	Will be imposed as follows: Provide details below if "Will be Imposed" is selected, otherwise delete the below 0.1% of contract price per day of delay Max. number of days of delay 15, (1.5% of contract amount) after which ISA may terminate the contract.
9	40	Performance Security	Not Required
10	18	Currency of Proposal	Indian Rupees or United States Dollar
11	31	Deadline for submitting requests for clarifications/ questions	7 days before the submission deadline
12	31	Contact Details for submitting	Focal Person in ISA: Procurement Unit

		clarifications/questions	E-mail: procurement@isolaralliance.org and CC to Mr. Nikhil Kumar NikhilKumar@isolaralliance.org Address: International Solar Alliance, 3rd Floor, Surya Bhawan, NISE Campus, Gwal Pahari, Gurugram, Haryana - 122003, India
13	18, 19 and 21	Manner of Disseminating Supplemental Information to the RFP and responses/clarifications to queries	Direct communication to prospective Proposers by email E-mail: procurement@isolaralliance.org and CC to Mr. Nikhil Kumar NikhilKumar@isolaralliance.org
14	23	Deadline for Submission	May 20, 2024 - 11.00 PM (Indian Standard Time)
14	22	Allowable Manner of Submitting Proposals	☐ Submission by email
15	22	Proposal Submission Address	E-mail: procurement@isolaralliance.org
16	22	Electronic submission (email) requirements	 Format: PDF files only File names must be maximum 60 characters long and must not contain any letter or special character other than from Latin alphabet/keyboard. All files must be free of viruses and not corrupted. Password for financial proposal must not be provided to ISA until requested by ISA Max. File Size per transmission: 5 MB
17	27 36	Evaluation Method for the Award of Contract	Combined Scoring Method, using the 70%-30% distribution for technical and financial proposals respectively The minimum technical score required to pass is 70%.
18		Expected date for commencement of Contract	June 15, 2024
19		Maximum expected duration of contract	The expected duration is 12 months, with work delivered in a segregated manner.
20	35	ISA will award the contract to:	One Proposer only
21	39	Type of Contract	Service Contract
22		Other Information Related to the RFP	[All other instructions and information not yet mentioned so far in this Data Sheet but are relevant to the RFP must be cited here, and any further entries that may be added below this table row]

Section 4. Evaluation Criteria

Preliminary Examination Criteria

Proposals will be examined to determine whether they are complete and submitted in accordance with RFP requirements as per below criteria on a Yes/No basis:

- Appropriate signatures
- Power of Attorney
- Minimum documents provided
- Technical and Financial Proposals submitted separately
- Bid Validity
- Bid Security submitted as per RFP requirements with compliant validity period

Minimum Eligibility and Qualification Criteria

Eligibility and Qualification will be evaluated on Pass/Fail basis.

Subject	Criteria	Document Submission requirement
ELIGIBILITY		
Legal Status	Vendor is a legally registered entity. JV/Consortium/Sub-contract is allowed under this contract	Form B: Bidder Information Form
Eligibility	Vendor is not suspended, nor debarred, nor otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization in accordance with ITB clause 3.	Form A: Technical Proposal Submission Form
Conflict of Interest	No conflicts of interest in accordance with clause 4.	Form A: Technical Proposal Submission Form
Bankruptcy	Not declared bankruptcy, not involved in bankruptcy or receivership proceedings, and there is no judgment or pending legal action against the vendor that could impair its operations in the foreseeable future.	Form A: Technical Proposal Submission Form
QUALIFICA TION		
History of Non- Performing Contracts ¹	Non-performance of a contract did not occur as a result of contractor default for the last 3 years.	Form D: Qualification Form
Litigation History	No consistent history of court/arbitral award decisions against the Bidder for the last 3 years.	Form D: Qualification Form

¹ Non-performance, as decided by ISA, shall include all contracts where (a) non-performance was not challenged by the contractor, including through referral to the dispute resolution mechanism under the respective contract, and (b) contracts that were so challenged but fully settled against the contractor. Non-performance shall not include contracts where Employers decision was overruled by the dispute resolution mechanism. Non-performance must be based on all information on fully settled disputes or litigation, i.e. dispute or litigation that has been resolved in accordance with the dispute resolution mechanism under the respective contract and where all appeal instances available to the Bidder have been exhausted.

Previous Experience	SI. No.	Criteria	Documents required	Form D: Qualification Form
	1.	 Minimum 3 years of experience in developing content strategies, production schedules, and finalizing scripts for video content. Capability to produce videos in at least 2 languages besides English (French, Spanish). Experience in developing video content in 5 previous projects. Any experience in longer projects such as film production etc will be beneficial. Proficiency in photography, adhering to branding guidelines, and delivering high-resolution images and videos Experience in using new technologies such as AI functionalities in video will be beneficial 	Provide relevant documents	(Previous Relevant Experience)
Financial Standing	Minimu	nimum average annual turnover of INR 25,00,000 (₹) for the last 3 years		Form D: Qualification Form
		must demonstrate the current soundness of its financial its prospective long-term profitability	al standing and	Form D: Qualification Form

<u>Technical Proposal of Bidders who passes the minimum eligibility criteria will only be evaluated.</u>

Technical Proposal Evaluation Criteria

Summary of Technical Proposal Evaluation Criteria		Points Obtainable
1.	Bidder's qualification, capacity and experience	500
2.	Proposed Methodology, Approach, and Implementation Plan	100
3.	Management Structure and Key Personnel	100
	Total	700

Section	on 1. Bidder's qualification, capacity and experience	Points obtainable	Points Obtained
1.1	Over 3 years of demonstrative experience in film and photography production.	100	
1.2	Successfully completed over 5 video and photography projects.	100	
1.3	Demonstrated proficiency in capturing raw footage from interviews and project sites, producing first cuts for feedback, and delivering final versions of videos meeting specified requirements.	100	
1.4	Skilled in utilizing cutting-edge equipment and software tools to enhance production quality, including advanced camera systems, editing software, and visual effects tools.	100	
1.5	Strong photography skills, capable of capturing key moments and adhering to branding guidelines and communication strategies.	100	
	Total Section 1	500 (REMARKS)	

Bidder shall submit documentary proof/copy of the orders of relevant assignments/ Self certification with proof by the authorized signatory of the bidder for each assignment for the purpose of technical evaluation.

Section 2. Proposed Methodology, Approach, and Implementation Plan		Points obtainable	Points Obtained
2.1 Quality of the proposed design, methodological rigor, implementation plan including tasks, timeline, etc.		100	
Total Section 2		100	
		(REMARKS)	

Section 3. Management Structure and Key Personnel		Points obtainable	Points Obtained
3.1	Composition and suitability of the proposed team – Team leader and team members experience and skills in cinematography, editing, sound design, and production coordination.	100	
		100	
		(REMARKS)	

Kindly provide against each point the reference page number where narration/proof of the response to each of the above point is provided in the bid.

1. About International Solar Alliance (ISA)

The International Solar Alliance (ISA) is a coalition of 119 solar-resource-rich countries to address their special energy needs. The ISA provides a dedicated platform for cooperation among solar-resource-rich countries, through which the global community, including governments, bilateral and multilateral organizations, corporates, industry, and other stakeholders, can contribute to help achieve the common goal of increasing the use and quality of solar energy in meeting energy needs of prospective ISA Member Countries in a safe, convenient, affordable, equitable and sustainable manner.

2. Concept & Objective

The ISA aims to amplify its global presence and promote solar energy solutions on an unprecedented scale. ISA will be undertaking flagship projects and various initiatives including a CEO Caucus and an International Solar Festival. These initiatives stem from ISA's commitment to leveraging innovative approaches to raise awareness, foster collaboration, and drive tangible outcomes in the realm of solar energy adoption. Recognizing the pivotal role of effective communication and multimedia content in advancing its mission, ISA is currently seeking to engage a Project Management Agency (PMA), to undertake quantified tasks and deliverables stated below. By undertaking these activities, ISA aims to enhance visibility, engage diverse stakeholders, and inspire action towards solar energy utilization. By harnessing the power of visual storytelling, ISA aims to underscore the urgency and significance of transitioning to renewable energy sources while showcasing the transformative potential of solar energy solutions.

Furthermore, ISA recognizes the need to cater to diverse linguistic and cultural contexts to maximize the impact of its communication efforts. The multilingual nature of the promotional videos underscores ISA's commitment to inclusivity and global outreach, ensuring that its message resonates with audiences across geographical boundaries.

3. Expected Outcomes

- a) Compelling Narrative and Engagement: Deliver captivating promotional videos that effectively convey ISA's mission and inspire action among diverse audiences worldwide, fostering greater understanding and resonance.
- b) Strategic Alignment and Impact: Ensure seamless alignment with ISA's objectives, reinforcing its position as a global leader in solar energy promotion and sustainability, while maximizing visibility and influence.
- c) Multilingual Accessibility and Stakeholder Empowerment: Provide multilingual content to enhance inclusivity and empower stakeholders, amplifying their contributions and fostering collaboration.
- d) Strategic Promotion: Refining communication strategies, and implementing a comprehensive promotion plan for targeted dissemination across channels.
- e) Brand Enhancement and Long-term Impact: Elevate ISA's brand image and reputation as a dynamic organization committed to sustainable energy transitions, laying the groundwork for enduring positive change globally.

4. Scope of Work

In line with the above, ISA is currently seeking to engage a PMA to execute the quantified tasks and deliverables detailed below:

- 1. Inception report comprising:
 - Content strategy detailing the approach for each video
 - Comprehensive production and post-production schedule for filming
 - Draft and final script, including proposed interview questions for review by ISA Secretariat
- 2. Raw footage from interviews and project sites
- 3. First cut of the videos mentioned in point 4, for comments
- 4. Final versions of the 10 videos, each showcasing the following events and themes in English, French, & Spanish:
 - a) CEO Caucus: Private Sector Engagement

Concept: Highlighting the involvement of CEOs and private sector leaders in engaging with ISA initiatives. Showcase discussions, partnerships, and commitments made during the caucus towards advancing solar energy solutions.

Format: Interviews with participating CEOs, footage of panel discussions, and examples of private sector collaboration with ISA.

Duration: Approximately 3-5 minutes.

b) International Solar Festival Highlights

Concept: Capturing the essence and key moments of the International Solar Festival, including exhibitions, workshops, and keynote speeches.

Format: Event coverage with interviews of attendees, demonstrations of solar technologies, and highlights of keynote presentations.

Duration: Approximately 5-7 minutes.

c) Ted-X Talks with Showstopper Speakers

Concept: Showcasing impactful Ted-X talks featuring renowned speakers discussing innovative ideas and solutions in the field of solar energy.

Format: Highlights from various Ted-X talks, interviews with speakers, and audience reactions. Duration: Approximately 3-5 minutes.

d) Showcase of Innovation through Startup Exhibitions

Concept: Spotlighting innovative startups and their contributions to the solar energy sector through exhibitions and demonstrations.

Format: Interviews with startup founders, footage of innovative products and technologies, and testimonials from visitors.

Duration: Approximately 5-7 minutes

e) Country Missions and Activities Undertaken

Concept: Documenting ISA's missions and activities in various countries, showcasing projects, partnerships, and initiatives undertaken to promote solar energy adoption.

Format: Interviews with local stakeholders, footage of project sites, and success stories from implemented initiatives.

Duration: Approximately 5-7 minutes.

f) New Initiatives Launch Highlights

Concept: Highlighting the launch of new initiatives and programs by ISA aimed at furthering the adoption and promotion of solar energy solutions globally.

Format: Coverage of launch events, interviews with key stakeholders, and insights into the objectives and impact of new initiatives.

- Duration: Approximately 3-5 minutes.
- g) Additional 4 videos capturing specific aspects related to the events mentioned above These videos will delve deeper into specific themes, discussions, or projects showcased in the CEO Caucus, International Solar Festival, Ted-X Talks, Startup Exhibitions, Country Missions, and New Initiatives Launch events.
 - Each video will focus on a particular aspect or highlight of the respective event, providing indepth coverage and insights.
 - Format, duration, and content will vary depending on the specific focus of each video.
- 5. Draft & Final Promotion Plan
- 6. Summary Report of Completed Promotional Activities and Impressions Garnered
- 7. Photography
 - a) The contractor will provide candid shots of CEOs and private sector leaders engaged in discussions, visuals of partnership signings, and close-ups of innovative technologies showcased during these collaborations. They should also document the vibrant atmosphere and activities of solar energy festivals, including exhibitions, workshops, keynote speeches, Ted-X talks, audience reactions, and behind-the-scenes glimpses of speaker preparations.
 - b) Coverage of new initiatives capturing key moments, speeches, and interactions between stakeholders, along with close-up shots of newly launched initiatives.
 - c) All photographs will adhere to ISA's branding guidelines and communication strategies, with a focus on delivering high-resolution images with clear and accurate referencing to facilitate seamless integration into ISA's communications and promotional materials.
 - d) Additionally, a minimum of 10 photos per event will include detailed stories of individuals and their relationship with solar energy, enriching ISA's digital and social media storytelling efforts.

5. Filming Brief

1. CEO Caucus: Private Sector Engagement

The focus is on highlighting the active involvement of CEOs and private sector leaders in ISA initiatives. The filming will capture insightful discussions, partnerships forged, and commitments made during the caucus towards advancing solar energy solutions. Through interviews with participating CEOs and footage of panel discussions, the aim is to demonstrate the significant role of the private sector in driving solar energy initiatives.

2. International Solar Festival Highlights

This segment aims to capture the vibrant atmosphere and key moments of the International Solar Festival. Through event coverage, interviews with attendees, demonstrations of solar technologies, and highlights of keynote speeches, the essence of the festival, including exhibitions and workshops, will be effectively portrayed.

3. Ted-X Talks with Showstopper Speakers

The focus here is on showcasing impactful Ted-X talks featuring renowned speakers discussing innovative ideas and solutions in solar energy. By capturing highlights from various Ted-X talks, conducting interviews with speakers, and showcasing audience reactions, the aim is to inspire and educate viewers on the latest developments in the field.

4. Showcase of Innovation through Startup Exhibitions

This segment aims to spotlight innovative startups and their contributions to the solar energy sector. Through interviews with startup founders, footage of innovative products and technologies, and

testimonials from visitors, the goal is to highlight the diversity and creativity within the startup ecosystem driving solar innovation.

5. Country Missions and Activities Undertaken

The focus is on documenting ISA's missions and activities in various countries, showcasing projects, partnerships, and initiatives undertaken to promote solar energy adoption. Through interviews with local stakeholders, footage of project sites, and success stories, the aim is to demonstrate the impact of ISA's efforts on the ground.

6. New Initiatives Launch Highlights

This segment aims to highlight the launch of new initiatives and programs by ISA aimed at furthering the adoption and promotion of solar energy solutions globally. By covering launch events, conducting interviews with key stakeholders, and providing insights into the objectives and impact of new initiatives, the aim is to create awareness and support for ISA's ongoing efforts.

7. Additional Videos:

- Four additional videos will provide in-depth coverage of specific themes, discussions, or projects showcased in each event.
- Format, duration, and content will vary based on the focus of each video.

8. Additional Instructions:

- Ensure filming at specified locations or arrange alternative arrangements in case of travel restrictions.
- Develop scripts in consultation with ISA to align with concepts and objectives.
- Capture footage professionally with high-quality standards.
- Collaborate with ISA's Communications team for post-production work, incorporating feedback until final approval.
- Arrange translation and interpreting services for multilingual communication.
- Provide all raw footage and materials used for ISA's ownership and future use.

6. Video Production – Technical Brief

- 1. Film in full HD (1920x1080) b-roll of solar energy solutions, interviewees, residents in their place of residence/work, etc. Footage should include a large variety of shots: wide, medium and close-ups.
- 2. Drone filming is expected for all locations. The contractor must apply for relevant permissions in the countries where filming occurs and will submit technical specifications of the drone to be used as well as flying licenses of the operator.
- 3. The contractor will get relevant permissions/sign-offs for those participating in the video production.
- 4. Filming interviews must be conducted with high-quality sound (e.g. Sennheiser lavaliere). Interviews should be conducted consistently in the same interview-style format. Location of interviews must have good acoustics, and a dynamic background. Interviewees should be in focus, ideally with a shallow depth-of-field.
- 5. Translations may be required for interviews done in languages other than English. The contractor is responsible to ensure that this is done and catered for in their budgets. In addition, subtitles are required also for interviews in English.

- 6. The contractor must be prepared to shoot in low light. Videographer must have high-quality lights for interviews.
- 7. A tripod and a stabilizer (if needed) ALL footage must be filmed with a tripod, unless a stabilizer is being used for creative pieces.
- 8. Videographer should capture emotions and reactions and include establishing shots of the locations.
- 9. The contractor should take into consideration the need to use voice overs, subtitles and background soundtracks in the final production for all the videos.

7. Key Deliverables

The PMA is expected to deliver the following quantified outcomes:

- 1. Inception report comprising a content strategy, production and post-production schedule, and draft and final scripts for review by ISA Secretariat.
- 2. Raw footage from interviews and project sites.
- 3. First cut of the videos mentioned in point 4, for comments.
- 4. Final versions of 10 videos, each showcasing events and themes in English, French, & Spanish, including CEO Caucus, International Solar Festival Highlights, Ted-X Talks with Showstopper Speakers, Showcase of Innovation through Startup Exhibitions, Country Missions and Activities Undertaken, New Initiatives Launch Highlights, and additional videos delving deeper into specific aspects of the events.
- 5. Draft & Final Promotion Plan.
- 6. Summary Report of Completed Promotional Activities and Impressions Garnered.
- 7. Photography documenting various aspects such as CEOs engaged in discussions, visuals of partnership signings, vibrant atmosphere of solar energy festivals, key moments of new initiatives, adhering to ISA's branding guidelines and communication strategies.

8. Eligibility Criteria

Selection will be based on the applicants' proven experience, qualifications, and ability to deliver quality products in a timely and efficient manner. They should be able to demonstrate expertise through the following.

- Minimum 3 years of experience in developing content strategies, production schedules, and finalizing scripts for video content.
- Capability to produce videos in at least 2 languages besides English (French, Spanish).
- Experience in developing video content in 5 previous projects. Any experience in longer projects such as film production etc will be beneficial.
- Proficiency in photography, adhering to branding guidelines, and delivering highresolution images and videos
- Experience in using new technologies such as AI functionalities in video will be beneficial

9. Proposal Evaluation Criteria

All proposals received against this Terms of Reference will be screened as per Eligibility Criteria and then evaluated against Technical and Financial Criteria (see below)

10. Timelines

Work can be delivered in a segregated manner with the period of contract being 1 year.

11. Payment Schedules

Deliverables	Payment Schedule
Inception Stage (Inception report, Raw footage, First cut of videos, Draft	20%
Promotion Plan, Summary Report of Completed Promotional Activities,	
and Impressions Garnered)	
Mid-Project Stage (Final versions of 10 videos, Draft & Final Promotion	40%
Plan)	
Completion Stage (Final Promotion Plan, Summary Report of Completed	40%
Promotional Activities, Impressions Garnered, Photography	
documentation)	

Section 6: Returnable Bidding Forms / Checklist

This form serves as a checklist for preparation of your Proposal. Please complete the Returnable Bidding Forms in accordance with the instructions in the forms and return them as part of your Proposal submission. No alteration to format of forms shall be permitted and no substitution shall be accepted. Before submitting your Proposal, please ensure compliance with the Proposal Submission instructions of the BDS 22.

Have you duly completed all the Returnable Bidding Forms?	
Form A: Technical Proposal Submission Form	
Form B: Bidder Information Form	
 Form C: Joint Venture/Consortium/ Association Information Form 	
Form D: Qualification Form	
Form E: Format of Technical Proposal	
■ Form H: Proposal Security Form	
[Add other forms as necessary]	
Have you provided the required documents to establish compliance with the evaluation criteria in Section 4?	
Financial Proposal Envelope	

(Must be submitted in a separate sealed envelope/password protected email)

	Form F: Financial Proposal Submission Form	
-	Form G: Financial Proposal Form	

FORM A: TECHNICAL PROPOSAL SUBMISSION FORM

Name of Bidder:	[Insert Name of Bidder]	Date:	Select date
RFP reference:	[Insert RFP Reference Number]		

We, the undersigned, offer to provide the services for [Insert Title of services] in accordance with your Request for Proposal No. [Insert RFP Reference Number] and our Proposal. We are hereby submitting our Proposal, which includes this Technical Proposal and our Financial Proposal sealed under a separate envelope.

We hereby declare that our firm, its affiliates or subsidiaries or employees, including any JV/Consortium /Association members or subcontractors or suppliers for any part of the contract:

- a) is not under procurement prohibition by the United Nations, including but not limited to prohibitions derived from the Compendium of United Nations Security Council Sanctions Lists;
- b) have not been suspended, debarred, sanctioned or otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization;
- c) have no conflict of interest in accordance with Instruction to Bidders Clause 4;
- do not employ, or anticipate employing, any person(s) who is, or has been an ISA staff member within the last year, if said ISA staff member has or had prior professional dealings with our firm in his/her capacity as ISA staff member within the last three years of service with the ISA;
- have not declared bankruptcy, are not involved in bankruptcy or receivership proceedings, and there is no judgment or pending legal action against them that could impair their operations in the foreseeable future;

f) undertake not to engage in proscribed practices, including but not limited to corruption, fraud, coercion, collusion, obstruction, or any other unethical practice, with the ISA or any other party, and to conduct business in a manner that averts any financial, operational, reputational or other undue risk to the ISA and we *embrace the principles of the ISA Supplier Code of Conduct*.

We declare that all the information and statements made in this Proposal are true and we accept that any misinterpretation or misrepresentation contained in this Proposal may lead to our disqualification and/or sanctioning by the ISA.

We offer to provide services in conformity with the Bidding documents, including the ISA General Conditions of Contract and in accordance with the Terms of Reference

Our Proposal shall be valid and remain binding upon us for the period of time specified in the Bid Data Sheet.

We understand and recognize that you are not bound to accept any Proposal you receive.

I, the undersigned, certify that I am duly authorized by [Insert Name of Bidder] to sign this Proposal and bind it should ISA accept this Proposal.

Name:	
Title:	
Date:	
Signature:	
_	

[Stamp with official stamp of the Bidder]

FORM B: BIDDER INFORMATION FORM

Legal name of Bidder	[Complete]		
Legal address	[Complete]		
Year of registration	[Complete]		
Bidder's Authorized Representative Information	Name and Title: [Complete] Telephone numbers: [Complete] Email: [Complete]		
Are you a UNGM registered vendor?	☐ Yes ☐ No If yes, [insert UGNM vendor number]		
Are you an ISA vendor?	□ Yes □ No		
Countries of operation	[Complete]		
No. of full-time employees	[Complete]		
Quality Assurance Certification (e.g. ISO 9000 or Equivalent) (If yes, provide a Copy of the valid Certificate):	[Complete]		
Does your Company hold any accreditation such as ISO 14001 related to the environment? (If yes, provide a Copy of the valid Certificate):	[Complete]		
Does your Company have a Written Statement of its Environmental Policy? (If yes, provide a Copy)	[Complete]		
Contact person ISA may contact for requests for clarification during Proposal evaluation Please attach the following documents:	Name and Title: [Complete] Telephone numbers: [Complete] Email: [Complete] Company Profile, which should not exceed fifteen (15) pages, including printed brochures and product catalogues relevant to the goods/services being procured Certificate of Incorporation/ Business Registration Tax Registration/Payment Certificate issued by the Internal Revenue Authority evidencing that the Bidder is updated with its tax payment obligations, or Certificate of Tax exemption, if any such privilege is enjoyed by the Bidder Trade name registration papers, if applicable		
	 Local Government permit to locate and operate in assignment location, if applicable 		

- Official Letter of Appointment as local representative, if Bidder is submitting a Bid in behalf of an entity located outside the country
- Power of Attorney

FORM C: JOINT VENTURE/CONSORTIUM/ASSOCIATION INFORMATION FORM

Name	e of Bidder:	[Insert Name of Bidder]			Date:	Select date
RFP reference: [Insert RFP Reference Number]						
	completed and r re/Consortium/A	eturned with your P Association.	roposal if the Pr	oposal is submi	tted as a	Joint
No		ner and contact info hone numbers, fax n			•	n of responsibilities (in vices to be performed
1	[Complete]			[Complete]		
2	[Complete]			[Complete]		
3	[Complete]			[Complete]		
Cont executive has	ution) ove attached a course of and the co	he event a during contract opy of the below do	and severable li	ability of the m	embers	ch details the likely legal of the said joint venture: ciation agreement
We hereby confirm that if the contract is awarded, all parties of the Joint Venture/Consortium/Association shall be jointly and severally liable to ISA `for the fulfillment of the provisions of the Contract. Name of partner: Name of partner:						
Signature: Signature:						
Date:			Dat	e:		
Name of partner:				me of partner:		
Signature:			Sign	nature:		
Date: D			Dat	e:		

FORM D: QUALIFICATION FORM

Name of Bidder:	[Insert Name of Bidder]	Date:	Select date
RFP reference:	[Insert RFP Reference Number]		

If JV/Consortium/Association, to be completed by each partner.

Historical Contract Non-Performance

☐ Contract	☐ Contract non-performance did not occur for the last 3 years				
☐ Contract	(s) not performed fo	or the last 3 years			
Year	Non- performed portion of contract	Contract Identification	Total Contract Amount (current value in US\$)		
		Name of Client: Address of Client: Reason(s) for non-performance:			

Litigation History (including pending litigation)

☐ No litiga	☐ No litigation history for the last 3 years				
☐ Litigation	n History as indicate	d below			
Year of	Amount in	Contract Identification	Total Contract Amount		
dispute	dispute (in US\$)		(current value in US\$)		
		Name of Client:			
		Address of Client:			
		Matter in dispute:			
		Party who initiated the dispute:			
		Status of dispute:			
		Party awarded if resolved:			

Previous Relevant Experience

Please list only previous similar assignments successfully completed in the last 3 years.

List only those assignments for which the Bidder was legally contracted or sub-contracted by the Client as a company or was one of the Consortium/JV partners. Assignments completed by the Bidder's individual experts working privately or through other firms cannot be claimed as the relevant experience of the Bidder, or that of the Bidder's partners or sub-consultants, but can be claimed by the Experts themselves in their CVs. The Bidder should be prepared to substantiate the claimed experience by presenting copies of relevant documents and references if so, requested by ISA.

Project name &	Client & Reference	Contract	Period of	Types of activities
Country of	Contact Details	Value	activity and	undertaken

Assignment			status	
idders may also atta	ich their own Project Da	ta Sheets with mo	ore details for assi	ianments ahove

Bidders may also attach their own Project Data Sheets with more details for assignments above.

☐ Attached are the Statements of Satisfactory Performance from the Top 3 (three) Clients or more.

Financial Standing

Annual Turnover for the last 3 years	Year Year Year	USD USD USD
Latest Credit Rating (if any), indicate the source		

Financial information (in US\$ equivalent)	Histori	c information for the last	3 years
	Year 1	Year 2	Year 3
	Inf	ormation from Balance Sh	neet
Total Assets (TA)			
Total Liabilities (TL)			
Current Assets (CA)			
Current Liabilities (CL)			
	Infor	mation from Income State	ement
Total / Gross Revenue (TR)			
Profits Before Taxes (PBT)			
Net Profit			
Current Ratio			

☐ Attached are copies of the audited financial statements (balance sheets, including all related notes, and income statements) for the years required above complying with the following condition:

- Must reflect the financial situation of the Bidder or party to a JV, and not sister or parent companies;
- Historic financial statements must be audited by a certified public accountant; b)
- Historic financial statements must correspond to accounting periods already completed and audited. No statements for partial periods shall be accepted.

FORM E: FORMAT OF TECHNICAL PROPOSAL

Please ensure that the information below is adapted in accordance with the technical evaluation criteria included in Section 4. The below sections correspond to the sample criteria included in this template RFP in Section 4]

Name of Bidder:	[Insert Name of Bidder]	Date:	Select date
RFP reference: [Insert RFP Reference Number]			

The Bidder's proposal should be organized to follow this format of Technical Proposal. Where the bidder is presented with a requirement or asked to use a specific approach, the bidder must not only state its acceptance, but also describe how it intends to comply with the requirements. Where a descriptive response is requested, failure to provide the same will be viewed as non-responsive.

SECTION 1: Bidder's qualification, capacity and expertise

- 1.1 Brief description of the organization, including the year and country of incorporation, and types of activities undertaken.
- 1.2 Specific organizational capability which is likely to affect implementation: management structure, financial stability and project financing capacity, project management controls.
- 1.3 Relevance of specialized knowledge and experience on similar engagements for fund-raising done in the region/country.
- 1.4 Quality assurance procedures and risk mitigation measures.
- 1.5 Organization's commitment to sustainability.

SECTION 2: Proposed Methodology, Approach and Implementation Plan

This section should demonstrate the bidder's responsiveness to the TOR by identifying the specific components proposed, addressing the requirements, providing a detailed description of the essential performance characteristics proposed and demonstrating how the proposed approach and methodology meets or exceeds the requirements. All important aspects should be addressed in sufficient detail and different components of the project should be adequately weighted relative to one another.

- 2.1 A detailed description of the approach and methodology for how the Bidder will achieve the Terms of Reference of the project, keeping in mind the appropriateness to local conditions and project environment. Details how the different service elements shall be organized, controlled and delivered.
- 2.2 The methodology shall also include details of the Bidder's internal technical and quality assurance review mechanisms.
- 2.3 Description of available performance monitoring and evaluation mechanisms and tools; how they shall be adopted and used for a specific requirement.
- 2.4 Implementation plan including a Gantt Chart or Project Schedule indicating the detailed sequence of activities that will be undertaken and their corresponding timing.
- 2.5 Demonstrate how you plan to integrate sustainability measures in the execution of the contract.

2.6 Any other comments or information regarding the project approach and methodology that will be adopted.

SECTION 2A: Bidder's Comments and Suggestions on the Terms of Reference

Provide comments and suggestions on the Terms of Reference, or additional services that will be rendered beyond the requirements of the TOR, if any.

SECTION 3: Management Structure and Key Personnel

- 3.1 Describe the overall management approach toward planning and implementing the project. Include an organization chart for the management of the project describing the relationship of key positions and designations. Provide a spreadsheet to show the activities of each personnel and the time allocated for his/her involvement.
- 3.2 Provide CVs for key personnel that will be provided to support the implementation of this project using the format below. CVs should demonstrate qualifications in areas relevant to the Scope of Services.

Format for CV of Proposed Key Personnel

NAME OF PERSONNEL	[INSERT]
POSITION FOR	
THIS ASSIGNMENT	[INSERT]
NATIONALITY	[INSERT]
LANGUAGE PROFICIENCY	[INSERT]

EDUCATION/ QUALIFICATIONS	[SUMMARIZE COLLEGE/UNIVERSITY AND OTHER SPECIALIZED EDUCATION OF PERSONNEL MEMBER, GIVING NAMES OF SCHOOLS, DATES ATTENDED, AND DEGREES/QUALIFICATIONS OBTAINED.]
	[INSERT]
PROFESSIONAL CERTIFICATIONS	[PROVIDE DETAILS OF PROFESSIONAL CERTIFICATIONS RELEVANT TO THE SCOPE OF SERVICES]
	NAME OF INSTITUTION: [INSERT]DATE OF CERTIFICATION: [INSERT]

EMPLOYMENT RECORD/ EXPERIENCE	[LIST ALL POSITIONS HELD BY PERSONNEL (STARTING WITH PRESENT POSITION, LIST IN REVERSE ORDER), GIVING DATES, NAMES OF EMPLOYING ORGANIZATION, TITLE OF POSITION HELD AND LOCATION OF EMPLOYMENT. FOR EXPERIENCE IN LAST FIVE YEARS, DETAIL THE TYPE OF ACTIVITIES PERFORMED, DEGREE OF RESPONSIBILITIES, LOCATION OF ASSIGNMENTS AND ANY OTHER INFORMATION OR PROFESSIONAL EXPERIENCE CONSIDERED PERTINENT FOR THIS ASSIGNMENT.]
	[INSERT]
	[PROVIDE NAMES, ADDRESSES, PHONE AND EMAIL CONTACT INFORMATION FOR TWO (2) REFERENCES]

Signature of Personnel	Date (Day/Month/Year)
	nat to the best of my knowledge and belief, these data correctly describe my es, and other relevant information about myself.
	[INSERT]
	REFERENCE 2:
REFERENCES	[INSERT]
	REFERENCE 1:

FORM F: FINANCIAL PROPOSAL SUBMISSION FORM

Name of Bidder:	[Insert Name of Bidder]	Date:	Select date
RFP reference:	[Insert RFP Reference Number]		

We, the undersigned, offer to provide the services for [Insert Title of services] in accordance with your Request for Proposal No. [Insert RFP Reference Number] and our Proposal. We are hereby submitting our Proposal, which includes this Technical Proposal and our Financial Proposal sealed under a separate envelope.

Our attached Financial Proposal is for the sum of [Insert amount in words and figures].

Our Proposal shall be valid and remain binding upon us for the period of time specified in the Bid Data Sheet.

We understand you are not bound to accept any Proposal you receive.

Name:	
Title:	
Date:	
Signature:	
•	

[Stamp with official stamp of the Bidder]

FORM G: FINANCIAL PROPOSAL FORM

Name of Bidder:	[Insert Name of Bidder]	Date:	Select date
RFP reference:	[Insert RFP Reference Number]		

The Bidder is required to prepare the Financial Proposal following the below format and submit it in an envelope separate from the Technical Proposal as indicated in the Instruction to Bidders. Any Financial information provided in the Technical Proposal shall lead to Bidder's disqualification.

The Financial Proposal should align with the requirements in the Terms of Reference and the Bidder's Technical Proposal.

Table 1: Summary of Overall Prices (Breakdown of Fees)

	Amount(s)
Professional Fees	All Bidders shall quote only one price
Other Costs (If any)	
Taxes	
Total Amount of Financial Proposal	